

First Initial & Last Name: \_\_\_\_\_

Birth Month/Day: \_\_\_\_\_ (ex. 9/16)

For security purposes, only fill out your first initial, last name, month and day you were born

# REFLECTING ON WHAT'S WORTH SAVING FOR

Reflecting on big-ticket items we'd really like to have and setting clear savings goals can motivate us to save our money.

## Description

Describe one or two things you hope to have but can't afford right now.

## Explanation

Reflect on why you feel it's worthwhile to save for this/these item(s). Are these "needs" or "wants"? With so many things competing for your money, why is the item (or items) you described more important to you than other things?

## Outcome

As a conclusion to your reflection, explain what you believe your life will be like and how it will be improved once you have what you've saved for.

Return via email to Whitney Landry at [wlandry@bayportcu.org](mailto:wlandry@bayportcu.org), drop off at any BayPort branch location, or mail to:

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