

First Initial & Last Name: _____

Birth Month/Day: _____ (ex. 9/16)

For security purposes, only fill out your first initial, last name, month and day you were born

NAME THAT EXPENSE

DIRECTIONS: IN THE BOX NEXT TO EACH EXPENSE USE A F, V, OR P TO CATEGORIZE IT AS A FIXED, VARIABLE, OR PERIODIC EXPENSE.

FIXED EXPENSE	ITEMS OR PAYMENTS THAT WE CAN EXPECT TO PAY EACH MONTH. THE COST MAY VARY SLIGHTLY BUT ARE GENERALLY PREDICTABLE.
VARIABLE EXPENSE	ITEMS OR PAYMENTS YOU HAVE TO PAY FOR EACH MONTH BUT THE COST CAN VARY FROM MONTH TO MONTH. THESE ITEMS ARE NOT ALWAYS PREDICTABLE AND CAN CHANGE BASED ON YOUR NEEDS AND WANTS.
PERIODIC EXPENSE	ITEMS THAT WE PAY ANNUALLY, QUARTERLY, OR OCCUR AT UNEXPECTED TIMES.

1. RENT _____
2. GROCERIES _____
3. TAKEOUT/EATING OUT _____
4. MONTHLY CAR PAYMENT _____
5. COLLEGE LOAN PAYMENT _____
6. CLOTHES _____
7. PROM TICKET _____
8. NEW TIRES ON CAR _____
9. MEDICAL BILL FOR BROKEN ARM _____
10. MONTHLY CHILD CARE _____
11. ONE TIME SEMESTER TUITION BILL _____
12. PHONE BILL _____
13. DINNER WITH FRIENDS _____
14. YEARLY VACATION _____
15. MONTHLY CAR INSURANCE _____

Return via email to Whitney Landry at wlandry@bayportcu.org, drop off at any BayPort branch location, or mail to:

BayPort Credit Union
ATTN: Whitney Landry
One BayPort Way, Suite 350
Newport News, VA 23606