

First Initial & Last Name: \_\_\_\_\_

Birth Month/Day: \_\_\_\_\_ (ex. 9/16)

For security purposes, only fill out your first initial, last name, month and day you were born.

## Matching

Match the word with the phrase or sentence below that best corresponds with the definition or best completes the sentence. Not all words will be used.

Debit	Debt	Scale	Income	Cash	Budget	Check
Credit	Balanced Budget	Expenses	Deposit	Surplus	Wages	
Register	Payee	Estimate	Subtract			

1. Creating a \_\_\_\_\_ can help us meet our financial goals.
2. When the money coming in = the money going out, we have a \_\_\_\_\_.
3. Money you receive is \_\_\_\_\_.
4. Written after 'PAY TO THE ORDER OF' on a check \_\_\_\_\_.
5. When the money coming in > money going out, we have a \_\_\_\_\_.
6. When the money coming in < money going out, we have \_\_\_\_\_.
7. Source of income you get from your place of employment is \_\_\_\_\_.
8. At the end of our budget, we must \_\_\_\_\_ our total expenses from our total income.
9. Money you pay is \_\_\_\_\_.
10. Two forms of payment are \_\_\_\_\_ and \_\_\_\_\_.

Return via email to Whitney Hendricks at  
whendricks@bayportcu.org, drop off at any  
BayPort branch location, or mail to:

BayPort Credit Union  
ATTN: Whitney Hendricks  
One BayPort Way, Suite 350  
Newport News, VA 23606