

First Initial & Last Name: \_\_\_\_\_

Birth Month/Day: \_\_\_\_\_ (ex. 9/16)

For security purposes, only fill out your first initial, last name, month and day you were born.

## **SPENDING & SAVING MONEY**

READ THE SITUATIONS BELOW AND DECIDE IF THE PERSON IS SAVING OT SPENDING THEIR MONEY.

1. Lewis has decided that he wants to buy a new bike that costs \$125, and he only has \$75. Does he need to save or spend his money? 1. \_\_\_\_\_
2. Nancy would like to buy a new outfit for her friends party. She has \$48 and the outfit that she wants is \$58. Can she save or spend her money? 2. \_\_\_\_\_
3. Mrs. Brown's second grade class wants to go on a field trip. They need \$350 dollars, they have \$419 from a bake sale. Should they spend or save their money? 3. \_\_\_\_\_
4. Ira's going to a birthday party on Friday for his friend. He has \$12 and has not bought his friend a gift. Does he need to save or spend his money? 4. \_\_\_\_\_
5. Jennifer wants a puppy that is \$300 but she only has \$215. Should she be saving or spening her money? 5. \_\_\_\_\_
6. Jim has his own apartment and needs to buy a vacuum cleaner. His mother told him to keep his new place clean. He only has \$37 in his bank account. Should he spend or save his money? 6. \_\_\_\_\_
7. Mark wants to buy a book that is \$14. He has \$12. What should he do with his money? 7. \_\_\_\_\_

Return via email to Whitney Hendricks at [whendricks@bayportcu.org](mailto:whendricks@bayportcu.org), drop off at any BayPort branch location, or mail to:

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